



Oman Refining & Petrochemicals Integrated Complex

Trans SADARA for Trading & Contracting

Trans Sadara Company

- Specialized in manufacturing , construction, trading, real estate development and Oil & Gas
- Partnered with international companies around the globe to support and undertake Oil & Gas projects
- Our main partnering companies are from Europe, US and Asian countries.



Why Refining and Petrochemicals ?

- Refining will be addition to the local demand and will be mainly for export products with capacity of 250,000 BPD
- Petrochemicals will improve the project IRR and will provide many derivatives for downstream industries and export focused on Aromatics

(Duqm Downstream Value Park)

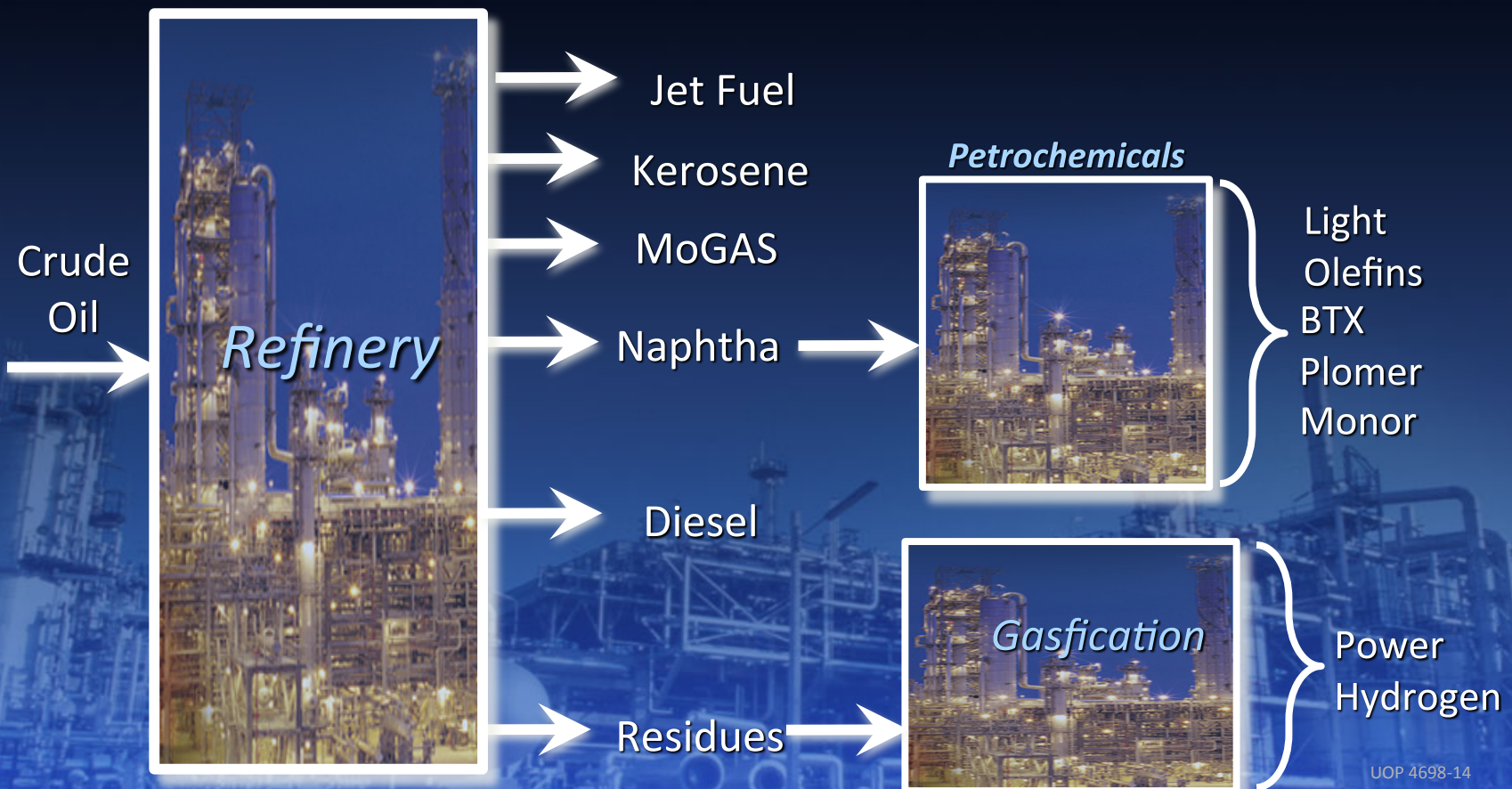


Complex Feed Stock

- Daily Crude Feed Stock Rate 250,000 BPD
- Iraq Crude Oil
- Imported Crude Oil
- Imported Gas
- Oman Gas
- Crude Oil Blend for Maximum Yield



Complex Integration Concept



Project Cost and Execution

- A feasibility Study has to be conducted to calculate the total cost of the project within +/- 20%
- From other project experience the total estimated cost of the project will be to \$ 6b with breakeven point at 5 to 6 Years
- FEED will be conducted after the feasibility study to finalize the parameters of the project scope of work, packages, and phases
- Estimated Project Duration 3-4 years

How do we generate Revenue during Project Execution ?

- Start building Tank Farm to trade and blend Crude and finished Products
- Execute the project in phases, start with crude units and reformers plants to maximize Naphtha (Feedstock for Aromatics)
- Second phase Petrochemicals Plants
- Third phase build downstream process plants for other conversion units
- Utilize the Duqm Conversion Park with solar power



Where do we go from here?

- Create the complex holding Company with Initial shareholders
- The Refining and Petrochemical integrated complex Holding company structure:
 - Marketing and Distribution Company
 - Refining Company
 - Petrochemical Company
 - Downstream Conversion Company
- Obtain all the necessary government License and Permits
- Assign Investment & Funding firm to be responsible of designing and executing Funding strategy and plans for IPO
- The holding structure company will assure maximum benefits to the local work force and attract world finished product manufactures to invest in Oman which leads to strong economy in this sector.

Project Benefits

- The complex will drastically provide job opportunities to the local business and workforce during project execution and after completion
 - 2000 jobs (direct)
 - 16,000 jobs (indirect)
- Land Permits and Licenses
- Close to the Port to tapping to the existing Oil Transport facilities

Duqm Refinery Location

